

VEGA DAILY

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VITAMIN

01

Last week, domestic vitamin D3 prices in China rose by USD 2.49 within a week, with transaction prices exceeding RMB 190/KG, equivalent to USD 23.68–32.41/KG depending on brand and production date. Export prices remain steady at USD 28–35/KG. Market circulation is nearing depletion, and active repurchasing has further accelerated inventory clearance. Short-term supply may be entirely exhausted.

For vitamin E, inventory remains low while factories have gradually entered maintenance periods. Non-origin suppliers face shipment limitations. As downstream users begin restocking, orders previously signed at USD 8.1–8.48/KG are now being delivered. If the current pace continues, vitamin E prices are expected to rise steadily.

AMINO ACID

02

Valine market shows tight delivery, with factory quotes remaining stable. However, end users maintain a wait-and-see attitude, and overall transactions are moderate. Some factories have started summer shutdowns—procurement strategies should be adjusted based on future contract activity.

For tryptophan, CJ Biomaterial maintains its external quote around USD 6.48/KG and shows strong price support. As some users begin restocking out of necessity, attention should be paid to upcoming deal progress.

Prices for arginine and isoleucine remain generally stable. Discounts may be available for real orders, and the market is likely to remain weakly stable in the short term.

API

03

Last week, the veterinary API market remained adequately supplied with a slightly weak overall trend. Most product prices were stable, while florfenicol saw minor downward adjustments. However, certain products affected by raw material shortages and factory maintenance—such as Oxytetracycline Hydrochloride and Doxycycline—showed firm prices. While factories express a willingness to raise prices, weak end-user demand keeps trade activity cautious.

FOOD ADDITIVE

04

In the sweetener sector, sucralose prices continued to decline. Acesulfame-K and aspartame remained stable, with smooth delivery.

In nutritional fortifiers, creatine monohydrate delivery is expected between August and September due to factory shutdowns, and prices are currently stable. L-carnitine supply is tightening due to seasonal maintenance, and prices continue to trend upward.

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